

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**New Practice Member Intake Form**

First Name: \_\_\_\_\_  
 Last Name: \_\_\_\_\_  
 Nickname: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
 Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Sex:  Male  Female  
 Sing.  M.  Div.  Sep.  Wid.  
 Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Other: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_  
 Work Phone: \_\_\_\_\_  
 Cell Phone: \_\_\_\_\_

Type of work: \_\_\_\_\_  
 Insurance:  Work Comp  Auto  MA  
 Medicare  Private: \_\_\_\_\_  
 Whom may we thank for referring you to our office? \_\_\_\_\_  
 How were you referred to our office?  
 \_\_\_\_\_  
 In case of an emergency, please contact:  
 Name: \_\_\_\_\_  
 Phone: \_\_\_\_\_  
 Relationship: \_\_\_\_\_

**Your Health Profile**

Please rate your overall health status: Poor 1 2 3 4 5 6 7 8 9 10 Excellent

What other wellness professionals are currently parts of your health care team?

Massage Therapist  Acupuncturist  Naturopath  Homeopath  Other: \_\_\_\_\_

How many Medical Doctor's office visits did you have last year?  None  < 5  > 5  >10

Is your current condition the result of a **recent**:  auto accident?  work injury Date of injury? \_\_\_\_\_

**If so, please inform the front desk staff immediately to obtain additional necessary paperwork.**

**Please describe below, in the following 2 sections, your primary, secondary and additional reasons, if any, for seeking care in our office:**

**Primary Complaint** (List one only): \_\_\_\_\_

When did you first experience this problem? \_\_\_\_\_

How did this problem first begin? \_\_\_\_\_

How often do you experience this problem?  <25% (Int.)  26-50% (Occ.)  51-75% (Freq.)  >76% (Const.)

Please grade the severity of this problem (with 10 being worst): **Now** 1 2 3 4 5 6 7 8 9 10

**On Average** 1 2 3 4 5 6 7 8 9 10

How would you describe the symptoms (i.e. burning, stabbing, aching, sharp, etc.)?

Burning  Stabbing  Aching  Sharp  Tingling  Numb  Other: \_\_\_\_\_

Please describe the location of the pain: \_\_\_\_\_

Does this problem cause pain to travel to any other area?  Y  N If yes, where? \_\_\_\_\_

Is this problem: In the AM:  worse?  better? In the PM:  worse?  better?

Doctor Initials: \_\_\_\_\_ 1

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

What seems to aggravate this problem? \_\_\_\_\_

What have you tried to relieve this problem (i.e. interventions, treatments, aspirin, medications, surgery)?  
\_\_\_\_\_

Have you seen any other doctors for this problem?  Y  N If yes, who? \_\_\_\_\_

What treatment was given? \_\_\_\_\_

How effective was the care? \_\_\_\_\_

**Secondary Complaint - if any** (List ALL): \_\_\_\_\_

**Lifestyle/Social History**

Job Description: \_\_\_\_\_

Work Schedule: \_\_\_\_\_

Recreational Activities: \_\_\_\_\_

Do you smoke?  Y  N If yes, how much? \_\_\_\_\_

Do you drink alcohol?  Y  N If yes, how much? \_\_\_\_\_

Do you drink coffee?  Y  N If yes, how much? \_\_\_\_\_

Do you drink tea?  Y  N If yes, how much? \_\_\_\_\_

Do you drink water?  Y  N If yes, how much? \_\_\_\_\_

How regularly do you exercise?  daily  \_\_\_x/week  occasionally  never

What kind of EXERCISE do you do? \_\_\_\_\_

How many hours of SLEEP do you get on average? \_\_\_\_\_

What position do you regularly sleep in?  Back  Side  Stomach

On a scale of 1-10 please rate your stress level (1=none and 10=extreme):

Occupational \_\_\_\_\_

Personal \_\_\_\_\_

**Women Only**

Pregnancies and outcomes:

Date of pregnancy Outcome

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

When was your last period? \_\_\_\_\_

Are you pregnant?  Yes  No  Not sure

Doctor Initials: \_\_\_\_\_ 2

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**Medical History**

Please list the cause of death and age of any immediate family members (parents or siblings):

Relationship	Cause of Death	Age of death
_____	_____	_____
_____	_____	_____
_____	_____	_____

Surgeries:

Date	Type	Reason for surgery
_____	_____	_____
_____	_____	_____
_____	_____	_____

Previous injuries or trauma (please give type and date): \_\_\_\_\_

Medications (including over the counter drugs):

Medication & Dosage	Reason for taking
_____	_____
_____	_____
_____	_____

Nutritional Supplements you are currently taking:

Supplement & Dosage	Reason for taking
_____	_____
_____	_____
_____	_____

Allergies: \_\_\_\_\_

**Stress History**

Please indicate whether you have **ever** experienced stress in any of the following areas.  
Your answers will enable us to determine which factors have contributed to your present health condition/concerns.

**Childhood**

- |                                   |                                                       |                                       |                                                       |               |                                                       |
|-----------------------------------|-------------------------------------------------------|---------------------------------------|-------------------------------------------------------|---------------|-------------------------------------------------------|
| Repeated/Prolonged Antibiotic Use | <input type="checkbox"/> Y <input type="checkbox"/> N | Inhaler Use                           | <input type="checkbox"/> Y <input type="checkbox"/> N | Car Accident. | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Prescription Medications          | <input type="checkbox"/> Y <input type="checkbox"/> N | Childhood Illness                     | <input type="checkbox"/> Y <input type="checkbox"/> N | Surgery       | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Fall/Jump from a Height < 3 feet  | <input type="checkbox"/> Y <input type="checkbox"/> N | Fall/Jump from a Height > 3 feet      | <input type="checkbox"/> Y <input type="checkbox"/> N |               |                                                       |
| Vaccinations                      | <input type="checkbox"/> Y <input type="checkbox"/> N | Youth Sports                          | <input type="checkbox"/> Y <input type="checkbox"/> N |               |                                                       |
| Head Trauma                       | <input type="checkbox"/> Y <input type="checkbox"/> N | Other Traumas (physical or emotional) | _____                                                 |               |                                                       |

**Adulthood**

- |                                   |                                                       |                                       |                                                       |
|-----------------------------------|-------------------------------------------------------|---------------------------------------|-------------------------------------------------------|
| Alcohol Consumption               | <input type="checkbox"/> Y <input type="checkbox"/> N | Inhaler Use                           | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Repeated/Prolonged Antibiotic Use | <input type="checkbox"/> Y <input type="checkbox"/> N | Prescription Medications              | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Car Accident                      | <input type="checkbox"/> Y <input type="checkbox"/> N | Smoker                                | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Coffee Drinker                    | <input type="checkbox"/> Y <input type="checkbox"/> N | Surgery                               | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Drug Use/Abuse                    | <input type="checkbox"/> Y <input type="checkbox"/> N | Contact Sports                        | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Fall/Jump from a Height           | <input type="checkbox"/> Y <input type="checkbox"/> N | Extreme Sports                        | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Head Trauma                       | <input type="checkbox"/> Y <input type="checkbox"/> N | Workplace Stress                      | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Home Environment Stress           | <input type="checkbox"/> Y <input type="checkbox"/> N | Other Traumas (physical or emotional) | _____                                                 |

Please check any of the following you have had in the last **12 MONTHS AND/OR EVER RECEIVED TREATMENT FOR:**

Doctor Initials: \_\_\_\_\_ 3

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**MUSCULO-SKELETAL**

- Low Back Pain     Pain Between Shoulders     Neck Pain     Arm Pain     Joint Pain/Stiffness     Walking Problems
- Difficult Chewing/Clicking Jaw     General Stiffness     Scoliosis

Symptom	Date Last Experienced	Treatment Received
_____	_____	_____
_____	_____	_____
_____	_____	_____

**GENITO-URINARY**

- Painful/Excessive Urination     Discolored Urine     Bladder Trouble

Symptom	Date Last Experienced	Treatment Received
_____	_____	_____
_____	_____	_____

**CARDIO-VASCULAR- RESPIRATORY**

- Chest Pain     Short Breath     Blood Pressure Problems     Irregular Heartbeat     Heart Problems
- Lung Problems/Congestion     Varicose Veins     Ankle Swelling     Stroke

Symptom	Date Last Experienced	Treatment Received
_____	_____	_____
_____	_____	_____

**NERVOUS SYSTEM**

- Nervous     Numbness     Paralysis     Dizziness     Forgetfulness     Confusion/Depression     Fainting
- Convulsions     Cold/Tingling Extremities     Stress     Hearing Difficulty

Symptom	Date Last Experienced	Treatment Received
_____	_____	_____
_____	_____	_____

**EYES, EARS, NOSE, THROAT**

- Vision Problems     Dental Problems     Sore Throat     Ear Aches     Stuffed Nose

Symptom	Date Last Experienced	Treatment Received
_____	_____	_____
_____	_____	_____

**GENERAL**

- Fatigue     Allergies     Headaches     Fever

Symptom	Date Last Experienced	Treatment Received
_____	_____	_____
_____	_____	_____

**MALE / FEMALE**

- Menstrual Irregularity     Menstrual Cramps     Vaginal Pain/Infection     Breast Pain/Lumps     Prostate/Sexual Dysfunction
- Other: \_\_\_\_\_

Symptom	Date Last Experienced	Treatment Received
_____	_____	_____
_____	_____	_____

Doctor Initials: \_\_\_\_\_ 4

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**GASTRO-INTESTINAL**

- |                                                  |                                              |                                           |                                                   |
|--------------------------------------------------|----------------------------------------------|-------------------------------------------|---------------------------------------------------|
| <input type="checkbox"/> Poor/Excessive Appetite | <input type="checkbox"/> Excessive Thirst    | <input type="checkbox"/> Frequent Nausea  | <input type="checkbox"/> Vomiting                 |
| <input type="checkbox"/> Diarrhea.               | <input type="checkbox"/> Constipation        | <input type="checkbox"/> Hemorrhoids      | <input type="checkbox"/> Liver Problems           |
| <input type="checkbox"/> Gall Bladder Problems   | <input type="checkbox"/> Weight Trouble      | <input type="checkbox"/> Abdominal Cramps | <input type="checkbox"/> Gas/Bloating after Meals |
| <input type="checkbox"/> Heartburn               | <input type="checkbox"/> Black/Bloody Stools | <input type="checkbox"/> Colitis          |                                                   |

Symptom	Date Last Experienced	Treatment Received
_____	_____	_____
_____	_____	_____

**Please check any of the following illnesses you have ever had:**

- |                                          |                                       |                                           |                                          |                                        |
|------------------------------------------|---------------------------------------|-------------------------------------------|------------------------------------------|----------------------------------------|
| <input type="checkbox"/> Cancer          | <input type="checkbox"/> Diabetes     | <input type="checkbox"/> Mental Disorders | <input type="checkbox"/> Pneumonia       | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Small Pox    | <input type="checkbox"/> Pleurisy         | <input type="checkbox"/> Polio           | <input type="checkbox"/> Chicken Pox   |
| <input type="checkbox"/> Arthritis       | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Epilepsy         | <input type="checkbox"/> Whooping Cough. | <input type="checkbox"/> Anemia        |
| <input type="checkbox"/> Mumps           | <input type="checkbox"/> Measles      | <input type="checkbox"/> Thyroid Disorder |                                          |                                        |

Symptom	Date Last Experienced	Treatment Received
_____	_____	_____
_____	_____	_____

**Consent for Purposes of Treatment, Payment & Healthcare Operations (01/22)**

In this document, "I" and "my" refer to the patient, and the "Chiropractor" refers to Blackstone Health Associates, PC.

I consent to the use or disclosure of my protected health information by Chiropractor for the purpose of analyzing, diagnosing, or providing treatment for me, obtaining payment for my healthcare bills or to conduct healthcare operations of Chiropractor. I understand that analysis, diagnosis, or treatment of me by Chiropractor may be conditional upon my consent as evidenced by my signature below.

I understand I have the right to request a restriction as to how my protected health information is used or disclosed to carry out treatment, payment, or healthcare operations of the practice. Chiropractor is not required to agree to the restrictions that I may request. However, if Chiropractor agrees to a restriction that I request, the restriction is binding on Chiropractor. I have the right to revoke this consent, in writing, at any time, except to the extent that Chiropractor has taken action in reliance on this Consent.

My "protected health information" means health information, including my demographic information, collected from me and created or received by my physician, another healthcare provider, my employer, or a healthcare clearinghouse. This protected health information relates to my past, present, or future physical or mental health or condition and identifies me, of there is a reasonable basis to believe the information may identify me.

I have been provided with a copy of the Notice of Privacy Practices of Chiropractor and understand that I have a right that Notice's Notice of Practices prior signing this document. The Notice of Privacy Practices describes the types of uses and disclosures of my protected health information that will occur in my treatment, payment of my bills, or in the performance of healthcare operations of Chiropractor. The Notice of Privacy Practices for Chiropractor is available at the front desk of Blackstone Health Associates, PC. This Notice of Privacy Practices also describes my rights and duties of the Chiropractor with respect to my protected health information.

Chiropractor reserves the right to change the privacy practices that are described in the Notice of Privacy Practices. I may obtain a revised Notice of Privacy Practices by calling the office of Chiropractor and requesting a revised copy be sent in the mail or asking for one at the time of my next appointment.

Printed Name of Patient \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Patient or Personal Representative \_\_\_\_\_

Doctor Initials: \_\_\_\_\_ 5

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**TERMS OF ACCEPTANCE**

When a patient seeks chiropractic healthcare and we accept a patient for such care, it is essential for both to be working towards the same objective.

Chiropractic has only one goal. It is important that each patient understand both the objective and the method that will be used to attain it. This will prevent any confusion or disappointment.

**Adjustment**

An adjustment is the specific application of forces to facilitate the body's correction of vertebral subluxation. Our chiropractic method of correction is by specific adjustments of the spine.

**Health**

A state of optimal physical, mental, and social well-being, not merely the absence of disease or infirmity.

**Vertebral Subluxation**

A misalignment of one or more of the 24 vertebra in the spinal column which causes alteration of nerve function and interference to the transmission of mental impulses, resulting in a lessening of the body's innate ability to express its maximum health potential.

We only offer to diagnose either vertebral subluxations or neuro-musculoskeletal conditions. However, if during the course of a chiropractic spinal examination, we encounter non-chiropractic or unusual findings, we will advise you. If you desire advice, diagnosis, or treatment for those findings, we will recommend you seek the services of another healthcare provider.

We do not offer advice regarding treatment prescribed by others. OUR ONLY PRACTICE OBJECTIVE is to eliminate major interference to the expression of the body's innate wisdom. Our only method is specific adjusting to correct vertebral subluxations. However, we may use other procedures to help your body hold the adjustments.

I, \_\_\_\_\_ have read and fully understand the above statements.  
(Print Name)

**Consent to evaluate and adjust a minor child**

I, \_\_\_\_\_ being the parent of legal guardian of \_\_\_\_\_ have read and fully understand the above terms of acceptance and hereby grant permission for my child to receive chiropractic care. All questions regarding the doctor's objectives pertaining to my/ my child's care in this office have been answered to my complete satisfaction. I therefore accept chiropractic care on this basis.

Patient/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor Initials: \_\_\_\_\_ 6

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**Authorization to Release Medical Information**

**I authorize the release of medical information necessary to process my insurance claim(s) and also certify that all insurance information given to this clinic is correct and complete.**

**Patient Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

Doctor Initials: \_\_\_\_\_ 7

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**Informed Consent**

**The nature of the chiropractic adjustment:** I will either use my hands, an instrument or both to move the joints of your body; this may result in an audible "pop" or "click".

**The material risks inherent in an adjustment:** As with any healthcare procedure, there are certain complications that may arise during a chiropractic adjustment. This may include: strains, dislocations, fractures, disc injuries and stroke. This list is not all inclusive.

**The probability of those risks:** Fracture is rare and can result from an underlying weakness in the bones. The other complications listed are considered rare. One source states that stroke is a possible occurrence in 1/1,000,000 cases or higher, even so we employ tests during our examination to identify if you may be susceptible to that kind of injury.

**Ancillary treatments recommended:** Ice, heat, massage, STIM, TENS, .

**Other treatment options for your condition can include:** Medical care with prescription drugs, self management with over-the-counter drugs, rest, and/or surgery. There are material risks inherent in each of these options including but not limited to: addiction to drugs, side effects of drugs, improper self dosages, and surgical risks including complications from either the procedure and/or the anesthesia.

**DO NOT SIGN UNTIL YOU HAVE READ AND UNDERSTAND THE ABOVE**

I have read or have had read to me the above explanation of the chiropractic adjustment and the related treatment. I have discussed it with the doctor and have had my questions answered to my satisfaction. By signing below I state that I have weighed the risks involved in undergoing treatment and I have decided that it was in my best interest to undergo the treatment recommended. Having been informed of the risks, I hereby give my consent to treatment.

**Patient's Printed Name** \_\_\_\_\_ **Date** \_\_\_\_\_

**Patient's Signature** \_\_\_\_\_

**The Patient had the following questions and was supplied the following answers:** \_\_\_\_\_

\_\_\_\_\_

**It is my clinical opinion this patient is oriented to time and space:**  Yes  No

**It is my clinical opinion this patient was able to understand the language involved:**  Yes  No

Doctor Initials: \_\_\_\_\_ 8



Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**Agreement for Payment of Services**

I understand and agree that health and accident insurance policies are an arrangement between an insurance carrier and myself. Furthermore, I understand that this office will prepare any necessary reports and forms to assist me in making collection from the insurance company and that if any amount is authorized to be paid directly to this office, it will be credited to my account. **HOWEVER, I CLEARLY UNDERSTAND AND AGREE THAT ALL SERVICES RENDERED TO ME ARE CHARGED DIRECTLY TO ME AND THAT I AM PERSONALLY RESPONSIBLE FOR THE PAYMENT OF MY ACCOUNT.** It is the policy of this clinic to collect for services as they are rendered, unless other financial arrangements are made.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

**E-Practice Form/SOCIAL MEDIA Release Form**

In the modern practice, we strive to inform our practice members, as well as those like-minded individuals in our local community that might benefit from useful information or demonstrations. In signing this form, you expressly authorize Blackstone Health Associates, PC and it's employees to post a picture or story to social media platforms(maintaining your privacy/ HIPAA rights, in the process. We will not post anything before obtaining your verbal consent as well. We are constantly updating our database and requesting current information. By providing this information it will allow you to take advantage of and have access to our on-line scheduling, online class/lecture registration and receive up to the minute information about all the events occurring at Blackstone Health Associates, PC (including schedule changes, current events, and newsletters). This data will never be released to anyone! Our efforts are to provide you with unparalleled service. We look forward to continuing our tradition of exceeding all your expectations.

Name: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_



Doctor Initials: \_\_\_\_\_ 9